

NOTICE OF PUBLIC MEETING

ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public on **Wednesday, June 26, 2019, at 3:35 p.m.** (or immediately following adjournment of the Arizona Industrial Development Authority meeting) located at 100 N. 15th Avenue, Suite 103, Phoenix, Arizona.

AGENDA

Call to Order

- 1. Consider for Approval: Minutes of the AFA’s meeting held May 22, 2019**
- 2. Consider for Approval: General Consent Agenda - *approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on June 26, 2019, including the following:***
 - (a) AFA Resolution No. 2019-20 – Authority’s proceedings granting Final Approval, Not-To-Exceed \$60,000,000 of Education Facility Revenue Bonds (Leman Academy of Excellence – East Tucson and Central Tucson Campus Projects), Series 2019, to be issued in one or more tax-exempt and/or taxable series for the benefit of Leman Academy of Excellence, Inc.*
 - (b) AFA Resolution No. 2019-21 – Authority’s proceedings granting Final Approval, Not-To-Exceed \$55,000,000 of Education Facility Revenue Bonds (The Odyssey Preparatory Academy Project), Series 2019, to be issued in one or more tax-exempt and/or taxable series for the benefit of The Odyssey Preparatory Academy, Inc.*
 - (c) AFA Resolution No. 2019-22 – Authority’s proceedings granting Final Approval, Not-To-Exceed \$37,000,000 of Education Revenue Bonds (Pan-American Charter School Project), Series 2019, to be issued in one or more tax exempt and/or taxable series for the benefit of Pan-American Elementary Charter School, doing business as Pan-American Charter School.*
 - (d) AFA Resolution No. 2019-23 – Authority’s proceedings approving and establishing the AZIDA Land Secured Bond Pooling Program and authorizing other actions and related matters necessary in connection therewith.*
- 3. Consider for Approval: WIFA Consent Agenda – *approving recommendations of the Water Infrastructure Finance Authority Advisory Board from its meeting of June 19, 2019, including the following:***
 - (a) Approve FY2020 WIFA Operating Budget*
 - (b) Terminate Funding Cycle 2019 Clean Water State Revolving Fund Intended Use Plan and Project Priority List effective June 30, 2019*
 - (c) Adopt Funding Cycle 2020 Clean Water State Revolving Fund Intended Use Plan and Project Priority List effective July 1, 2019*

- (d) *Terminate Funding Cycle 2019 Drinking Water State Revolving Fund Intended Use Plan and Project Priority List effective June 30, 2019*
- (e) *Adopt Funding Cycle 2020 Drinking Water State Revolving Fund Intended Use Plan and Project Priority List effective July 1, 2019*
- (f) *Approve Loan Resolution 2019-021 – Villa Grande Domestic Water Improvement District – Drinking Water Revolving Fund – \$260,000*
- (g) *Approve Loan Resolution 2019-022 – City of Prescott – Drinking Water Revolving Fund – \$25,000,000*
- (h) *Approve Loan Resolution Addendum A2019-023 – City of Safford – Drinking Water Revolving Fund*

4. Consider for Approval: Discussion and Possible Approval of Resolution No. 2019-24 appointing member to the Advisory Board of the Water Infrastructure Finance Authority of Arizona.

5. Call to the Public

6. Announcements

Adjournment

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

A copy of the material provided to AFA members (with the exception of material relating to possible executive sessions) is available for public inspection during normal business hours, upon reasonable notice, at the office of the AFA's counsel, Kutak Rock LLP, located at 8601 North Scottsdale Road, Suite 300, Scottsdale, Arizona.

Note for visitors:

Badging - The Arizona Department of Administration has implemented building security measures at 100 N. 15th Avenue, Phoenix, Arizona. All visitors who do not have a badge granting access to the building must go to the Badging Office on the first floor to be admitted as a guest.

Accommodations - Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the AFA's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions regarding admittance to the building or to request accommodations.

Date Posted: June 24, 2019